

Laurie A. Barth

EXECUTIVE BUSINESS PROFILE

Laurie A. Barth is President and CFO of Lindy's Landing, Inc. and SLYCE Coal Fired Pizza Company, both located in Wauconda, IL. As CEO and CFO, Ms. Barth oversees the finances and business decisions of both restaurants along with a team of highly skilled managers and staff. Combined these restaurants including the marina employ 150 people and generate over \$4,200,000 in revenue annually. In addition, Ms. Barth is the managing member of LCB Real Estate Holdings, LLC the property management entity that oversees all of the family-owned real estate including both restaurant locations and property located in Dania Beach, Florida.

Laurie Barth is the liquor license holder of two licenses in the state of Illinois and Village of Wauconda which are both in good standing. Lindy's has a full liquor license for beer, wine, liquor and SLYCE has a beer, wine, and retail wine license.

Lindy's Restaurant & Marina – Family-owned and operated since 1965. Lindy's has expanded over the years from a 1,200 square foot lakefront bar and grill to a multi-venue destination for waterfront dining and entertainment and is well-known throughout the Chicago metropolitan area. Consisting of the main indoor dining room, indoor sports bar, outdoor dining deck, outdoor beach bar and deck and a waterfront party pavilion there is a total of 10,000 square feet of venue space and seating for up to 500. Lindy's has something for everyone and is open year round. Visit our website www.lindyslanding.net and our Facebook page for photos and information.

Lindy's Landing Marina Corp. – LLMC is a 102 boat slip EZ-Dock marina available for slip rentals April 15 – October 15. The marina is 100% occupied every year and generates \$120,000 in revenue annually.

SLYCE Coal Fired Pizza Company – Opened in September 2010 and the brainchild of Laurie Barth and her daughter Brittany Barth-Niggemann who took their love of coal fired pizza and flare for restaurant design and purchased and transformed an old commercial building located on Main Street America into one of the most sought after restaurant destinations in the northwest suburbs of Chicago. In three short years SLYCE has received countless praises from those in pizza and culinary circles and has been profiled in nationally known magazines, pizza blogs and most recently Zagat Rated. We are very proud of this restaurant www.slycecoal-fired-pizza.com. Our inspiration was Anthony's Coal Fired Pizza in Fort Lauderdale, FL.

LCB Real Estate Holdings, LLC – Ms. Barth manages \$3,500,000+ of family-owned real estate consisting of approximately 3+ acres of land on Bangs Lake, 2 restaurant buildings, beach and marina, 5 residential rental properties, and a condo in Dania Beach, FL.

LCB is in the process of planning and developing a new 12,000 square foot mixed-use building with garage parking under the building estimated to cost \$1,400,000. It will contain retail, office, and

residential apartments. The property is owned by LCB and is located on Main Street in downtown Wauconda. Ground breaking for the project is scheduled for September 2014.

Dania Beach Bar & Grill – The Dania Beach Bar & Grill is not that much different from the early years of Lindy's Landing. The small town community and quaint character of Dania Beach is also not that much different from Wauconda, IL. This is why I love Dania Beach so much and feel at home and comfortable investing in a small business here. I have always told Debbi Healy over the years to keep me in mind if she ever wanted to sell the business. I see the future potential of the DBBG and embrace the history and respect the Demas family who came before us. This is a new partnership and collaboration combining Debbi's 20+ years in the community running the DBBG along with our expertise, resources, and vision to grow this business into much more than what it is today. This can only bring good things to the beach front of Dania Beach. The plan is to slowly make the transition to a new and improved version of what DBBG already is and to bring more awareness and notoriety through community involvement and marketing.

I am particularly interested in being a part of the Dania Beach Waterfront Redevelopment as I see the potential of taking the best kept secret in South Florida and making it a destination for locals and visitors alike.

Best Regards,

Laurie Barth, President & Managing Partner

Lindy's Landing, Inc.

SLYCE Coal Fired Pizza Company

LCB Real Estate Holdings, LLC

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